

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATATION D. SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION OMB Number:

Expires:

Estimated average burden

hours per response

S	EC USE O	NLY	
Prefix		Serial	
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	OROR	5225	

Name of Offering (check if this is an amendment and name has changed, and indicate Enterprise Housing Partners XIV Limited Partnership	ate change.) 06065335
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Sectorage of Filing: Amendment	tion 4(6) ULOE
A. BASIC IDENTIFICATION	DATA
1. Enter the information requested about the issuer	
Name of Issuer (check if this is an amendment and name has changed, and indicate Enterprise Housing Partners XIV Limited Partnership	ate change.)
Address of Executive Offices (Number and Street, City, State, Zip Code) 10227 Wincopin Circle, Suite 810, Columbia, MD 21044	Telephone Number (Including Area Code) (410) 964-0552
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code),
Brief Description of Business The Issuer will make investments in residential rental properties that qualify for the low increhabilitation credit under Sections 42 and 47 of the Internal Revenue Code of 1986, respec	
Type of Business Organization corporation business trust Imited partnership, already formed Imited partnership, to be formed	other (please specify): PROCESSED
Actual or Estimated Date of Incorporation or Organization: Month Year Actual or Estimated Date of Incorporation or Organization: Q4 Q6	Ni Ni
GENERAL INSTRUCTIONS	FINANCIAL

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6). 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address. after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exception, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

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Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA 2. Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years. Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. ☑ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Check Box(es) that Apply: Managing Partner Full Name (Last name first, if individual) Enterprise Community Investment, Inc. Business or Residence Address (Number and Street, City, State, Zip Code) 10227 Wincopin Circle, Suite 810, Columbia, MD 21044 General and/or Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☐ Director ☐ Managing Partner Full Name (Last name first, if individual) See Attachment Business or Residence Address (Number and Street, City, State, Zip Code) ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Check Box(es) that Apply: Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Check Box(es) that Apply: Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Check Box(es) that Apply: Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Check Box(es) that Apply: Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) (Use blank sheet, or copy and use additional copies of this sheet, as necessary)

				В.	INFORMA'	TION ABOU	T OFFERING	G				
1 11-4	••••	144	A i.ei.		di	ited investors	in this offering			Yes	No 🗵	
1. Has th	ne issuer	sola, or aces				n 2, if filing w		ś:		ப		
2. What	is the mi	nimum inves				ndividual?				\$ <u>1,00</u>	0,000	
3. Does	tha offar	ina narmit iai	int ownershi	n of a cinale	unit?					Yes □	No ⊠	
4. Enter	Does the offering permit joint ownership of a single unit?											
comm persor states,	iission or n to be li , list the	similar remu isted is an as name of the	ineration for sociated pe broker or d	r solicitation or rson or agent lealer. If mo	of purchasers of a broker re than five (in connection or dealer regi: (5) persons to or dealer only	with sales of a stered with the be listed are	securities in tl e SEC and/or	he offering. · with a sta	lfa te or		
Full Name (I Enterprise E			vidual)									
		e Address (N le, Suite 810		Street, City, S MD 21044	tate, Zip Cod	e)					-	
Name of Ass	sociated 1	Broker or Dea	aler									
States in Wh	ich Dam	n Listad Has	Colinited o	r Intends to S	aliait Burahas	arc .		·				
											All States	
	AK	□ AZ	☐ AR	⊠ CA	CO	CT	DE	□ DC	FL	GA	HI	☐ ID
	IN	□ IA	□ KS	□ KY	LA	☐ ME	MD	□ MA	☐ MI	MN	□MS	МО
	NE	NV	□NH	ПИ	NM	NY	□ NC	ND	⊠[OH]	OK	OR	□ PA
RI	SC		□ TN	TX	UT	VT	□ VA	□ WA	□wv	□ WI	□WY	☐ PR
Full Name (I	Last nam	e first, if indi	vidual)		,			ė				
D	n : 1	. 4 44 () (Charles	7:- C-1							
Business or i	Kesidenc	e Address (N	umber and a	Street, City, S	tate, Zip Code	e)						
Name of Ass	ociated I	Broker or Dea	aler					<u> </u>		 .		
States in Wh	ich Perso	n Listed Has	Solicited or	r Intends to So	olicit Purchase	ers						
(Chec	k "All St	ates" or chec	k individual	States)	<u></u>	<u></u>	<u></u>	<u></u>			All States	
AL D	AK	\square AZ	AR	□ CA	CO	CT CT	☐ DE	□ DC	☐ FL	□ GA	[Н]	
	IN	□□IA	□ KS	□ KY	LA	☐ ME	MD	☐ MA	☐ MI	☐ MN	☐ MS	□МО
	NE	NV	□NH	ПИ	□NM	NY	□ NC	□ND	□ОН	□ OK	OR	□PA
RI D	SC ast name		TN vidual)	TX	UT	VT	□ VA	□WA	□WV	□WI	□ŴY	□ PR
				·						<u></u>		
Business or F	Residenc	e Address (N	umber and S	Street, City, S	tate, Zip Code	e)						
Name of Ass	ociated E	Broker or Dea	ıler									
States in Whi	ich Perso	n Listed Has	Solicited or	Intends to So	olicit Purchasi	ers						
(Checl	k "All St	ates" or checl	k individual	States)		· · · · · · · · · · · · · · · · · · ·					All States	
AL O	[AK]		AR	CA	CO	□ CT	DE		□ FL	□GA	HI	
	IN		□ KS	□ KY	LA	□ ME	MD	□ MA	□ MI	□ MN	☐ MS	МО
	NE	□ NV	□[NH]	ПИ	□ NM	NY	□ NC	ND	□ОН	□ OK	OR	□ PA
RI	SC	SD		\Box TX	UT	□ VT	□ VA	□ WA	□ WV	□ WI	\square \overline{WY}	□PR

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount alresold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, chapter is box and indicate in the columns below the amounts of the securities offered for exchange already exchanged.	ieck	
	Type of Security	Aggregate Offering Price	Amount Alread Sold
	Debt	\$	\$
	Equity	\$	\$
	Convertible Securities (including warrants)	S	s
		\$250,000,000	\$ 15,000,000
	Partnership Interests	\$250,000,000	
	Other (Specify)	\$	\$
	Total	\$250,000,000	\$ 15,000,000
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indit the number of persons who have purchased securities and the aggregate dollar amount of t purchases on the total lines. Enter "0" if answer is "none" or "zero."	cate heir	
		Number Investors	Aggregate Dollar Amoun of Purchases
	Accredited Investors	3	\$15,000,000
			\$
	Non-accredited Investors		\$
	Total (for filings under Rule 504 only)		3
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all sec sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the sale of securities in this offering. Classify securities by type listed in Part C – Question 1.		Dollar Amount Sold
	Type of Offering		c
	Rule 505		<u>\$</u>
	Regulation A		<u>-</u>
	Rule 504		<u> </u>
	Total		<u>\$</u>
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution securities in this offering. Exclude amounts relating solely to organization expenses of the insure information may be given as subject to future contingencies. If the amount of an expenditure known, furnish an estimate and check the box to the left of the estimate.	r. The	
	Transfer Agent's Fees	X	\$
	Printing and Engraving Costs	🗵	\$
	Legal Fees	\	\$_80,000
	Accounting Fees		\$
	Engineering Fees		\$
	Sales Commissions (specify finders' fees separately)	(X)	s
	Other Expenses (identify) bridge loan fees and expenses	X	\$_220,000
	Total	<u> </u>	\$ 300,000

	E LECTOFFERING PR	GE; NUMBER OF IN	VESTORS EXPENSES AND	USEKOMPROGREDS	
•	and total expenses furnished in respon proceeds to the issuer."	nse to Part C - Questio	nenwitawa, alikali makalika lalika	usied gross	\$:249.700.000 ₀
5.	Indicate below the amount of the adju- of the purposes shown. If the amount box to the left of the estimate. The to	it for any purpose is no tal of the payments list	ot known, furnish an estimate and	d check the	
	the issuer set forth in response to Part	C - Question 4:b abov	C.(Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees			(X)\$20,000,000	ZZS
	Purchase of Real Estate	ngili ku ngalah dan kening lada menghin kan kan kan Kanada dan dan dan dan dan dan dan dan da	pomini, and other distribution of a second s	ES	⊠\$:
	Purchase, rental or leasing and installa	tion of machinery		⊠S.	ाजाe:
	and equipment	Table Veries		EZ\$	(XIS
	Construction or leasing of plant buildi	ngs and lacilities	The second of th	····	
	Acquisition of other businesses (included of the system of the many be used in exchange	ding the value of securi	tics involved in this		
	offering that may be used in exchange pursuant to a merger)	Title asses of seems	echoente versient versient	<u>X</u>	(E)\$
	Repayment of indebtedness	Saiding and the said of the sa		XIS	図 \$
	Working capital			×s	IXIS <u>8-750,000</u>
	Other (specify): Expenses incurred in	connection with the a	equisition of properties	<u>\</u>	123 <u>\$ 1,250,000</u>
	Investments through the acquisitions of	Climited partnership in	iterests in low income housing		
	projects*	· · · · · · · · · · · · · · · · · · ·	I	· 🖾\$ ·	⊠ \$ <u>219,700,000</u>
	Column Totals	· · · · · · · · · · · · · · · · · · ·			⊠ \$219,700,000 ⊠ \$229,700,000
	4, 4, 1, 1,		1	EXI\$20.000.000	
SI MATERIAL PROPERTY AND ADMINISTRATION OF THE PROP	Column Totals	added)		EXIS 20.000,000	⊠ \$ <u>229,700,000</u>
	Column Totals	added)	1	EXIS 20.000,000	⊠ \$ <u>229,700,000</u>
folio	Column Totals	added) DiffEDE De signed by the undering by the issuer to furm	RAL SIGNATURE Trisigned duly authorized person, ish to the U.S. Securities and Exc	If this notice is filed thange Commission, up	₩ \$229,700,000 49,700,000 under Rule 505; the
folk its s Issu Ente	Total Payments Listed (column totals a source has duly caused this notice to be wing signature constitutes an undertaking the information furnished by the isser (Print or Type)	be signed by the undering by the issuer to furnition to any non-accredit	RALSIGNATURE Issigned duly authorized person. Ish to the U.S. Securities and Exceed investor pursuant to paragraph	If this notice is filed thange Commission, up (b)(2) of Rule 502:	₩ \$229,700,000 49,700,000 under Rule 505; the
folicits s Issu Ente	Total Payments Listed (column totals a source has duly caused this notice to be wing signature constitutes an undertaking the information furnished by the isser (Print or Type) arprise Housing Partners XIV Limited nership ne of Signer (Print or Type)	be signed by the undering by the issuer to furnition to any non-accredit	RALSIGNATURE Insigned duly authorized person, ish to the U.S. Securities and Exceed investor pursuant to paragraph Wash Mills (Print or Type)	If this notice is filed thange Commission, up (b)(2) of Rule 502:	180 \$229,700,000 49,700,000 49,700,000 under Rule 505; the pon written request of
follo its s Issu Ente Part	Total Payments Listed (column totals a issuer has duly caused this notice to be owing signature constitutes an undertaking the information furnished by the issuer (Print or Type) imprise Housing Partners XIV Limited nership ne of Signer (Print or Type) B. Susan Wilson	be signed by the under no by the issuer to furnuer to any non-accredit Bignature:	RALISIGNATURE Issigned duly authorized person ish to the U.S. Securities and Excited investor pursuant to paragraph Duxay Mbs.	If this notice is filed thange Commission, up (b)(2) of Rule 502:	180 \$229,700,000 49,700,000 49,700,000 under Rule 505; the pon written request of
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follo its s Issu Ente Part	Total Payments Listed (column totals a issuer has duly caused this notice to be owing signature constitutes an undertaking the information furnished by the issuer (Print or Type) imprise Housing Partners XIV Limited nership ne of Signer (Print or Type) B. Susan Wilson	be signed by the under no by the issuer to furnuer to any non-accredit Bignature:	RALSIGNATURE Insigned duly authorized person, ish to the U.S. Securities and Exceed investor pursuant to paragraph Wash Mills (Print or Type)	If this notice is filed thange Commission, up (b)(2) of Rule 502:	180 \$229,700,000 49,700,000 49,700,000 under Rule 505; the pon written request of
follo its s Issu Ente Part	Total Payments Listed (column totals a issuer has duly caused this notice to be owing signature constitutes an undertaking the information furnished by the issuer (Print or Type) imprise Housing Partners XIV Limited nership ne of Signer (Print or Type) B. Susan Wilson	be signed by the under no by the issuer to furnuer to any non-accredit Bignature:	RALSIGNATURE Insigned duly authorized person, ish to the U.S. Securities and Exceed investor pursuant to paragraph Wash Mills (Print or Type)	If this notice is filed thange Commission, up (b)(2) of Rule 502:	180 \$229,700,000 49,700,000 49,700,000 under Rule 505; the pon written request of
follo its s Issu Ente Part	Total Payments Listed (column totals a issuer has duly caused this notice to be owing signature constitutes an undertaking the information furnished by the issuer (Print or Type) imprise Housing Partners XIV Limited nership ne of Signer (Print or Type) B. Susan Wilson	be signed by the under no by the issuer to furnuer to any non-accredit Bignature:	RALSIGNATURE Insigned duly authorized person, ish to the U.S. Securities and Exceed investor pursuant to paragraph Wash Mills (Print or Type)	If this notice is filed thange Commission, up (b)(2) of Rule 502:	180 \$229,700,000 49,700,000 49,700,000 under Rule 505; the pon written request of
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Intentional misstatements or omissions of fact constitute federal criminal violations, (See 18 U.S.C 1001.)

E STATESICNATURES Is any party described in 17 CFR 230.262 presently subject to any of the disqualification Yes No 🗋 🗵 provisions of such rule? See Appendix, Column 5, for state response. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law. 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of the exemption has the burden of establishing that these conditions have been satisfied. The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person. Issuer (Print or Type) Date Signature Enterprise Housing Partners XIV Limited Partnership Name (Print or Type) B. Susan Wilson of Enterprise Community Investment, Inc., General Partner of <u>Vice President</u>

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX 5 2 3 4 1 Disqualification under Type of security State ULOE (if yes, and aggregate Intend to sell to attach explanation of Type of investor and non-accredited offering price waiver granted) amount purchased in State investors in State offered in state (Part E-Item 1) (Part C-Item 2) (Part C-Item 1) (Part B-Item 1) Number of Non-Number of Accredited Accredited Yes No Investors Amount Investors Amount Yes No State ALΑK AZAR \mathbf{X} Ø 2 \$10,000,000 0 0 CA LP Interests CO CT DE DC FL GA . HI ID IL ΙN IΑ KS KY LA ME MD MA ΜI MN MS

				API	PENDIX					
1	Intend to non-acco investors (Part B-	o sell to credited s in State	Type of security and aggregate offering price offered in state (Part C-Item 1)					State ULO attach expla waiver ga	5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No	
МО										
MT										
NE										
NV										
NH										
NJ										
NM										
NY										
NC										
ND				•						
ОН		X	LP Interests	1	\$5,000,000	0	0		X	
ок										
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UT										
VT										
VA										
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				APF	PENDIX						
1	2)	3		4						
:	Intend to non-acco investors (Part B-	redited in State	Type of security and aggregate offering price offered in state (Part C-Item 1)					amount purchased in State waiver g			E (if yes, anation of ranted)
State	Yes	No		Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No		
WY							-				
PR											

FORM D

ATTACHMENT TO (A) BASIC IDENTIFICATION DATA

Listed below are the names of the Directors and Executive Officers of Enterprise Community Investment, Inc., the promoter and sole general partner of the issuer, Enterprise Housing Partners XIV Limited Partnership:

Directors:

Laura Bailey Richard O. Berndt David R. Bock Jeffrey H. Donahue

Gary Gensler Daryl Hall

F. Barton Harvey III
Arlene Isaacs-Lowe
Marilyn Melkonian
Felice L. Michetti
Joseph F. Reilly
Mary K. Reilly
Lee Rosenberg
Patricia T. Rouse

Jerome D. Smalley Thomas J. Watt Thomas W. White

Executive Officers:

F. Barton Harvey III Chairman of the Board

Jeffrey H. Donahue President

Helen W. Whitehead Chief Administrative Officer

Holly J. Stagmer Executive Vice President, Strategic Planning and Finance

Scott Hoekman
Paul Cummings
Senior Vice President
Senior Vice President
Chief Financial Officer
Joseph Wesolowski
Bruce Rothschild
Doug Able
C. Lamar Seats
Senior Vice President
Senior Vice President
Senior Vice President
Senior Vice President

Charlie Werhane Vice Chairman and Chief Operating Officer

The address for each of the Officers listed above is 10227 Wincopin Circle, Suite 810, Columbia, Maryland 21044.